

Areas of Expertise

Media Appearances

Certifications

CPE Training

Conferences/Speaking

Books

Blog/Articles

Unique Approach



Samuel N. Asare

MBA, CRPC, CMFC, CTP, CBM
SENIOR FINANCIAL STRATEGIST

Media Contact

Laura Orsini
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Samuel N. Asare has vast education and experience in several aspects of the personal financial planning industry and is a published expert.

Notable areas of expertise include:

- Retirement-Income Planning
- Guaranteed Lifetime Income
- Mutual Fund Investing
- Retirement-Related Tax Planning
- Life/Health Insurance
- Annuities
- Asset Transfer Strategies
- Business Management
- Real Estate Equity Management

Samuel N. Asare, has successfully created, supervised, and managed various operations.

Notable positions include:

- Vice President of Finance & Operations
- Office of Supervisory Jurisdiction (OSJ) Manager
- Mortgage Branch Manager
- Financial Analyst Manager

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Samuel N. Asare

media appearances

Samuel N. Asare has vast education and experience in several aspects of the personal financial planning industry.

He has published and continues to contribute columns and be featured by various television, radio, newspapers, magazines, and blogs including:

- ABC 2 TV – Baltimore
- The Dream Network - Live Your Dream TV
- Money Smart Radio - Chicago 850 AM
- WEAA 88.9 FM - Baltimore
- WTHU (The Source) 1045 AM – Thurmont, Md.
- *Scotsman Guide*
- *The Frederick News-Post*
- *The [Kensington] Gazette*
- *Maryland Women's Journal*
- *The Thurmont Times*
- *Grace & Glory Magazine*
- *Smart Company Magazine*
- *Be Well [Frederick, Montgomery, & Howard County]*

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Samuel N. Asare has vast education and experience in several aspects of the personal financial planning industry.

Notable certifications include:

- Chartered Retirement Planning Counselor (CRPC)
- Chartered Mutual Fund Counselor (CMFC)
- Certified Treasury Professional (CTP)
- Certified Business Manager (CBM)
- MBA

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Samuel teaches approved Continuing Professional Education (CPE) courses to other financial professionals including, insurance agents and CPAs. Available course offering include:

- Cash Value Life Insurance & Retirement Planning - C01268
- Estate Planning – TC58312
- The ABCs of Retirement Planning – TC54436
- Annuity Taxation – TC55551
- SEPs and SIMPLE-IRA Plans – TC54251
- The Power of Profit Sharing and 401(k) Plans – TC54268
- Qualified Distribution Planning – TC55550
- Creative Solutions for Today's Successful Business Owners – TC55278
- Income Taxation of Life Insurance – TC58642

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Samuel N. Asare has vast education and experience in several aspects of the personal financial planning industry.

Samuel is a gifted, highly sought-after speaker and the creator of the Common-Sense Wealth Building Series. He has presented to various outfits, including:

- Associations
- Sororities
- Churches
- Company Conventions

Samuel speaks on a wide range of topics, including:

- Recession-Proof Your Retirement Nest Egg
- How to Skip the Tax on Your Social Security Benefits
- You Can Qualify for Maximum Medicaid Benefits Without Sending Your Immediate Family to the Poor House
- How to Avoid Retirement Shock
- The Only Thing Better Than a Reverse Mortgage
- Overcoming Stock Market and Tax Threats to Your Retirement
- Choosing the Right Retirement Investments: What You and Your Financial Advisor May Be Missing
- Decoding the Mortgage Debate
- Get to Enjoy Your Retirement Income, Tax-Free
- 4 Things You Cannot Afford to Do with Your Nest Egg
- 3 Deadly Mistakes Your Financial Advisor is Making
- The Successful Management of Real Estate Equity
- Wealth Optimization

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Samuel N. Asare has vast education and experience in several aspects of the personal financial planning industry.

Samuel is a masterful communicator and has authored the following books on several aspects of personal finance:

- *Savvy Strategies For Turning Your Mortgage into a Goldmine*
- *Is Your 401K a Trap? Don't Let Your Retirement Plan Harm Your Retirement*
- *5 Mistakes Your Financial Advisor Is Making. and the Questions They Dread Having You Ask*
- *6 Biblical Steps to Becoming Ultra-Wealthy or Dead Broke*

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Samuel N. Asare has vast education and experience in several aspects of the personal financial planning industry.

Samuel is a masterful communicator and regularly publishes articles and blogs discussing a wide range of personal finance topics.

View Samuel's acclaimed blog:

Proven, Common-Sense Wealth Building

<http://laserfg.blogspot.com>

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Samuel N. Asare has vast education and experience in several aspects of the personal financial planning industry.

Samuel is considered a maverick in the financial services arena. He teaches that while many have investment plans, only a select few achieve their financial goals because the majority follow well-intentioned conventional advice that really is little more than myth.

Samuel's proven Common-Sense Approach advocates:

- Use of alternatives that allow investors to access their money at any time – even before they turn age 59 ½ - and also transfer any remainder to their heirs, completely income-tax free.
- Follow a more stable, less volatile investment strategy that guarantees investors will not be exposed to any market risk, yet will earn competitive, equity-based returns when the stock market performs well.
- Incorporating strategies that guarantee lifetime income - regardless of the state of the stock market.
- Using investments that could be preserved for future generations, without jeopardizing the owners' eligibility to qualify for maximum Medicaid benefits somewhere down the road.

During the recent market crash, investors utilizing Samuel's strategies did not lose any portion of their portfolios' values and those who were already retired did not have to endure any unpleasant and unintended changes to their lifestyles - instead they have made gains every year.

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